

Data Purpose Limitation and Retention Policy

At FINNEGAN MENTON Limited we collect and process your personal data in order to offer you our services. As part of our duty to you under GDPR and Irish Data Protection law we are required to have a Data Purpose Limitation and Retention Policy.

1. Data Purpose Limitation

We collect your data for the purposes of offering you the services to which you are entitled under our Terms of Services (this is what GDPR calls a “legitimate interest”). These purposes are set out in our Data Protection Policy and on our PSRA licences.

We process that data solely for the purposes of offering you our services. We do not process your data for any other purposes unless we are required to do so by law or we have your consent.

Should we seek to process your data for any other purpose, we will seek your consent to process it for this new purpose.

2. Data Minimisation

FINNEGAN MENTON Ltd observes the principle of data minimisation. We do not collect data unless it is relevant for the delivery of our services to you.

3. Retention

We retain your data during the active life of your business with us. We understand that this active business relationship may be episodic and last over many years. While you do business with us we will keep your data. Thereafter we will erase and delete your files unless we are required to retain your files by law or regulations.

In general FINNEGAN MENTON Ltd deletes files on an annual basis unless required to keep files by law or to permit the maintenance of a continuing business relationship.

FINNEGAN MENTON Ltd reserves the right to preserve relevant data (including your personal data as the case may be) for such periods as may be required by law to permit FINNEGAN MENTON Ltd to exercise its rights under GDPR or Irish law.

4. Limitations on Processing

You have the right under GDPR and Irish law to restrict processing of your personal data in order to vindicate your rights and if you need your data to establish, defend, or exercise, a legal claim, or you have lodged a claim under Article 21(1) of GDPR regarding the processing of your data.

4. Archiving

FINNEGAN MENTON Ltd may, as resources permit, archive your file for the periods required by insurance and law. Thereafter it will delete your file.

Dated 25 May 2018.